From:	Eli Barasch <elib@gkh-law.com>
To:	Benad Goldwasser <benadgold@gmail.com>
CC:	Udi Knaani (udi@fwmk-law.co.il) <udi@fwmk-law.co.il> Hili Cohen <Hili@gkh-law.com> Gene Kleinhendler <Gene@gkh-law.com> Ehud Barak <ehbarak1@gmail.com>
Date:	Mon, 5/25/2015 1:16:41 PM
Subject:	RE: Ehud/Benad/SAIL MOU Draft

Will do.

From: Benad Goldwasser [mailto:benadgold@gmail.com]
Sent: Monday, May 25, 2015 11:12 AM
To: Eli Barasch
Cc: Udi Knaani (udi@fwmk-law.co.il); Hili Cohen; Gene Kleinhendler; Ehud Barak
Subject: Re: Ehud/Benad/SAIL MOU Draft

Hi Eli and Udi

I went over the MOU again and I have some short comments. Please review and call me afterwards. Ehud is meeting with the chairman of SAIL on Friday and I would like to finish this over the next couple of days.

Best

Benad

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On May 22, 2015, at 10:55 AM, Eli Barasch wrote:

Benad, I don't have the MOU in front of me but I'm pretty sure it's clear that they have ultimate decision making authority but I'll check it again on Monday. I agree with you about the management fee.

Hag Samaech,

Eli

Sent from Samsung Mobile.

-------- Original message --------
From: Benad Goldwasser
Date:22/05/2015 08:57 (GMT+02:00)
To: Eli Barasch
Cc: "Udi Knaani (udi@fwmk-law.co.il)" ,Hili Cohen ,Gene Kleinhendler ,Ehud Barak
Subject: Re: Ehud/Benad/SAIL MOU Draft

Hi Eli
I am not sure the MOU reflects strongly enough that any decision to copy paste, straight forward investment or acquisition of a target company will be solely of the Chinese. This is a very important point for them. I feel that $3m is a bit agressive especially when you add VAT and other expenses. Let's discuss on Monday. May be it would be wise to leave the numbers out so that the first round on the MOU will summarize the concept and the numbers will be added later after a face to face meeting with them?
Best

Benad

Sent from my iPhone

On 21 ???????? 2015, at 17:27, Eli Barasch <elib@gkh-law.com> wrote:

> Hi Udi and Benad,
>
> I've amended the MOU as per my conversation with Udi. In the interests of saving time I'm sending it you both at the same time. Please let me know if you have any comments.
>
> Regards,
>
> Eli
>
> <image003.jpg>**Eli Barasch, Adv. Partner** | Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.
> E-mail: elib@gkh-law.com | View Profile | Download vCard
>
> One Azrieli Center, Round Building | Tel Aviv 6701101, Israel | Website: www.gkhlaw.com
> Direct: +972-3-607-4579 | Tel: +972-3-607-4455 | Mobile: + 972-52-5942397 |
> Fax: +972-3-607-4499
>
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>
> <Benad_Barak_Sail MOU (2) (GKH Clean 21_5_2015)_GKH-LAW_#5997335v3.DOC>
> <Benad_Barak_Sail MOU (2) (GKH Red 21_5_2015)_GKH-LAW_#5997335v2.DOC>

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